

**ESTATE PLANNING COUNCIL OF THE FUN COAST, Florida**  
**2016 RENEWAL MEMBER APPLICATION**

Please complete this application and send with your check for \$75.00 annual dues, to: EPCFC Treasurer Donald T. O'Brien, JR, PO Box 354488, Palm Coast, FL 32135-4488

Your Name: \_\_\_\_\_

Degrees and/or Designations:\_\_\_\_\_

Business Name:\_\_\_\_\_

Office Address:\_\_\_\_\_

Home Address:\_\_\_\_\_

Telephones: Business \_\_\_\_\_ FAX \_\_\_\_\_ Cell \_\_\_\_\_

Preferred Email Address:\_\_\_\_\_

Business Website Link:\_\_\_\_\_

**Appropriate Membership Category for which you are applying – Please choose only one:**

\_\_\_\_\_Attorney

\_\_\_\_\_Chartered Life Underwriter, Certified Financial Planner, or Chartered Financial Consultant

\_\_\_\_\_Certified Public Accountant or Accountant

\_\_\_\_\_Bank Trust Officers or Bank Officers involved in Estate Planning

\_\_\_\_\_Associate - individuals professionally involved in Estate Planning but not holding the credentials listed above. Includes insurance agents, securities representatives, investment advisors, financial planners, paralegals and other interested persons.

\_\_\_\_\_Representative of charitable organizations or foundations who use estate planning as a means of Funding their activities.

\_\_\_\_\_Affiliate – Individuals in other professions or occupations who support the goals, objectives, and methods of the Estate Planning Council of the Fun Coast.

**I am a member in good standing of the (Please name your professional association):**

\_\_\_\_\_

Notes:

- 1) The information requested will be used to keep our web site and contact information current. Please check [epcfuncoast.org](http://epcfuncoast.org) for accuracy.
- 2) The EPCFC Board has adopted procedures which, in rare circumstances, could allow the review of a member's status, and which could lead to revocation or non-renewal of membership. Accordingly, EPCFC relies on having up-to-date information in your application. Thank you.

Date\_\_\_\_\_

Your signature\_\_\_\_\_