

ESTATE PLANNING COUNCIL OF THE FUN COAST, FLORIDA
2019 NEW MEMBER APPLICATION

Please complete the application and send it, with your check for \$200.00 to:
EPCFC Treasurer Johnny Svajko, PO Box 354488 · Palm Coast, FL 32135-4488

Your Name: _____

Degrees and/or Designations: _____

Business Name: _____

Office Address: _____

Home Address: _____

Telephones: Business _____ FAX _____ Cell _____

Preferred Email Address: _____

Business Website Link: _____

Appropriate Membership Category for which you are applying – Please choose only one:

_____ Attorney

_____ Chartered Life Underwriter, Certified Financial Planner, or Chartered Financial Consultant

_____ Certified Public Accountant or Accountant

_____ Bank Trust Officers or Bank Officers involved in Estate Planning

_____ Associate - individuals professionally involved in Estate Planning but not holding the credentials listed above. Includes insurance agents, securities representatives, investment advisors, financial planners, paralegals and other interested persons.

_____ Representative of charitable organizations or foundations who use estate planning as a means of funding their activities.

_____ Affiliate – Individuals in other professions or occupations who support the goals, objectives, and methods of the Estate Planning Council of the Fun Coast.

I am a member in good standing of the (Please name your professional association):

In what capacity are you involved in estate planning? _____

Recommended by: 1) _____, **2)** _____

(Please name two persons who may be contacted by the EPCFC. Signatures are not required.)

Date: _____ Your signature: _____

Important Information:

1) All members other than Affiliate Members must be actively involved in or practicing estate planning or related subjects in NE Florida. 2) All new member applicants must be approved by a majority vote of the Board of Directors after review and approval of their applications by the Membership Committee. Please note that presentation of an application and check does not guarantee membership and funds will be returned to those not gaining approval.