

## **General Press Release – for 4/23 Charitable Estate Planning Seminar**

**April 10, 2008**

The **ESTATE PLANNING COUNCIL OF THE FUN COAST** is sponsoring a Charitable Estate Planning Seminar at Halifax Plantation Golf Club, on Wednesday morning, April 23, 2008. The Council serves the Volusia, Flagler, and St. Johns County region. Attorneys, Accountants, Financial Planners, Life Underwriters, and Trust Officers involved in the practice of Estate Planning are encouraged to attend the meeting. Supporters and planned-giving staff persons of regional “501(c)(3)” charitable organizations are also most welcome to attend.

**Jerry Simon Chasen, Esq.** of Miami, FL, will speak on the topic “**Focus Client Intentions: Passion, Processes, & Planning**”. The Florida Hospital Memorial Foundation as “Presenting Sponsor” is making it possible to bring Mr. Chasen to our region. Mr. Chasen was listed by “WORTH” Magazine as being in the Top 100 Attorneys in America for both 2005 and 2006

This program has been approved by the Florida Bar for four hours of CLE credits, including one hour of Ethics credit. Approval is pending and probable for Certified Public Accountants and for Certified Financial Planners.

“Gold Co-Sponsors” of Mr. Chasen’s presentation are Daytona Beach College, Embry Riddle Aeronautical University, and the Volusia/Flagler Community Foundation. Bethune Cookman University is a “Silver Co Sponsor”.

A community which builds its charitable endowment base – dollars spread among institutions in healthcare, education, social services, and the arts among others – can do more to improve the quality of life as well as to provide for those in need of care. The Estate Planning Council’s purpose in providing this program is to inspire the professionals and the public to focus on philanthropy, and to provide some of the tools to help clients realize their dreams.

The cost to attend the meeting is \$35 for members and \$50 for non-members. Reservations are needed by Wednesday April 16<sup>th</sup>. They may be made by mailing a check to the Estate Planning Council, PO Box 354488, Palm Coast, FL 32135-4488.

For information, contact Program Chairman Bruce Van Deusen, CLU, at [bvdpa@aol.com](mailto:bvdpa@aol.com) or call 386-437-2224.

Information about The Estate Planning Council of the Fun Coast can be found on the web at **[epcfuncoast.org](http://epcfuncoast.org)**