

FINANCIAL SYMPOSIUM SPONSORSHIP

NOVEMBER 14, 2023

1200 West International Blvd. Daytona State L.Gale Student Center

Professional advisors, Non – Profit professionals, & board members



Bryan K. Clontz, PhD,

Bryan Clontz is the founder and president of Charitable Solutions, LLC, specializing in non-cash asset receipt and

liquidation, gift annuity reinsurance brokerage, actuarial gift annuity risk management consulting, emergency assistance funds, as well as virtual currency and life insurance appraisals/audits.

SESSIONS

- 8:30 Event 1: Creative Charitable Planning with Non-Cash Assets: A Case Study Approach
- 12:00 Event 2: Planned Giving with a Shoe-String Staff and a Shoe-String Budget
- 4:00 -Event 3: Developing Community Foundation Board Birddogs: How a Prospect Becomes a Donor (Invitation only)

CE CREDITS AVAILABLE

Sponsorship Levels

Contact Manny Kamel for more information: ekamel@uwvfc.org or 386-405-5745

	PRESENTING SPONSOR	PREMIER SPONSOR	SIGNATURE SPONSOR	SUPPORTER	TABLE SPONSOR
Cost	\$5,000	\$3,500	\$2,500	\$1,000	\$400
Seats	8 to each event	4 to each event	4 to each event	4 to each event	8 to the Event 1
Logo displayed on table	✓	✓	✓	✓	✓
Verbal Announcement	✓	✓	✓	✓	✓
Social Media Recognition	✓	✓	✓	✗	✗
Logo on Board	✓	✓	✗	✗	✗
Logo on Save the Date	✓	✗	✗	✗	✗